

SATURDAY, JUNE 21

1:00 p.m. – 5:00 p.m.

Registration and Event Information Desk

The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.

SUNDAY, JUNE 22

11:00 a.m. – 6:30 p.m.

Registration and Event Information Desk

The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.

12:15 p.m. – 4:30 p.m.

Optional Activity: Pathways – A Maui Waterfall Experience*

Your adventure takes you along Maui's famous Hana Highway to the breathtaking Ho'olawa Valley, a lush and secluded paradise. Here, you'll begin a scenic 1.5-mile hike through a vibrant rainforest. The hike is low to moderate in difficulty. At the end of your hike, you'll be rewarded with two stunning waterfalls where you will have the opportunity to swim or just relax and take in the views.

The cost of this activity is \$285 and includes round trip transportation and a professionally guided hike.

6:00 p.m. – 8:00 p.m.

Kids Party

The Kids Party is a fun alternative to the Welcome Festivities for those who prefer an organized activity with supervision and kid-friendly activities. Children are welcome to attend the Welcome Festivities with their parents. Ages, dietary restrictions, and allergies will be collected pre-event, but please confirm restrictions and allergies with the staff upon drop-off.

6:00 p.m. – 8:00 p.m.

Welcome Festivities

You won't want to miss this opportunity to relax and connect with fellow attendees and guests. The Welcome Festivities will feature delectable food stations and interactive entertainment. Children are welcome to participate in these festivities or the Kids Party, which will occur at the same time. An open bar will be available and resort attire is appropriate. Skirts, dresses, slacks, and knit tops are appropriate for women. Collared shirts, dress slacks, or dress denim are appropriate for men.

MONDAY, JUNE 23

6:00 a.m. – 8:00 a.m.

Attendee Breakfast

6:00 a.m. – 11:30 a.m.

Registration and Event Information Desk

The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.

6:00 a.m. – 11:30 a.m.

Sponsor Showcase

6:30 a.m. – 8:30 a.m.

Guest Breakfast

8:00 a.m. – 9:15 a.m.

Conference Kickoff and Leadership Power Session: What It Takes to Be Extraordinary

In this keynote, Eric Saperston shares more than 15 years of leadership lessons from top visionaries, focusing on how current leaders can empower up-and-coming talent. During the session, Eric will highlight how these successful leaders harness language, embrace lifelong learning, and transform challenges into opportunities, making excellence a daily practice. This session provides actionable insights for cultivating purpose-driven, committed, and personally powerful future leaders who can thrive in uncertainty.

Eric Saperston

Best-selling Author & Award Winning Filmmaker
Speaker

Neil Alldredge

President & CEO
NAMIC

9:15 a.m. – 9:30 a.m.

Networking Break

MONDAY, JUNE 23 (CONTINUED)

9:30 a.m. – 10:15 a.m.

Leadership Power Session: CEO Panel Discussion

Join us for a dynamic panel discussion exploring the critical leadership skills needed to thrive in 2025 and beyond. We'll delve into emerging trends, anticipate future challenges, succession planning, and discuss how to develop the next generation of leaders to take our organization to new heights.

Mark Walz

Chair & CEO
Farmers Mutual Insurance Company of Nebraska

Steve Stogner

President & CEO
Grange Insurance Association

Eric Saperston

Best-selling Author & Award Winning Filmmaker
Speaker

Neil Alldredge

President & CEO
NAMIC

10:15 a.m. – 10:30 a.m.

Networking Break

10:30 a.m. – 11:45 a.m.

Emerging Issues Power Session: Aftermath of the Wildfires in Maui and Southern California Panel Discussion

Join this session to hear from a few experts to discuss their diverse perspectives and emerging issues surrounding the aftermath of the wildfires in Maui and Southern California.

Erin Collins

Senior Vice President, State & Policy Affairs
NAMIC

Daniel Chun

Senior Managing Director
Aon

Roy Wright

CEO
Insurance Institute for Business & Home Safety

David Shew

Retired Fire Administrator
Napa County

Derek Alkonis

Research Program Manager
Fire Safety Research Institute

11:45 a.m. – 12:30 p.m.

Annual Golf Outing Check-In and Boxed Lunch Pick-Up*

MONDAY, JUNE 23 (CONTINUED)

12:00 p.m. – 5:30 p.m.

Optional Activity: Haleakala Volcano Crater Walking Experience*

Journey from sea level to the summit of Haleakalā, Maui's breathtaking "House of the Sun," on a luxury, narrated drive through sacred landscapes and shifting scenery. The group will travel in comfort aboard a premium sprinter vehicle, guided by expert commentary and stunning panoramic views. At the 10,000-foot summit, guests will enjoy a self-guided exploration of the volcanic crater - home to rare plant life and panoramic vistas stretching as far as the Big Island on clear days. This unforgettable Haleakalā experience blends natural wonder with deep cultural significance for a truly elevated adventure.

The cost of this activity is \$315 and includes transportation with a narrated tour, entrance to the park, and a self guided Haleakala walking experience.

Recommendations:

Weather at 10,000 feet can change quickly, which adds to the experience. In summer, afternoon temperatures average around 65°F with clear sunny skies, sunscreen is essential. Staying hydrated is also key. We recommend bringing sunscreen, a water bottle, sweatshirt or windbreaker, sunglasses, and comfortable walking shoes to make the most of this once-in-a-lifetime adventure!

12:30 p.m. – 5:00 p.m.

Annual Golf Outing*

Enjoy the afternoon at Wailea Golf Club, one of Hawaii's most breathtaking courses. The Wailea Blue course is a classic island beauty that meanders throughout the heart of Wailea, an excellent test of your golf skills set in a backdrop of panoramic ocean. The cost of this activity includes a boxed lunch, transportation, cart and green fees, contests, and prizes.

5:30 p.m. – 6:30 p.m.

Happy Hour

Join us for a lively happy hour hosted by ePayPolicy and Strategic Decision Solutions! Unwind and connect over drinks with fellow attendees in a relaxed setting. Whether you're looking to catch up with peers or make new industry connections, this is the perfect way to wrap up the day.

TUESDAY, JUNE 24

6:00 a.m. – 8:00 a.m.

Attendee Breakfast

6:00 a.m. – 12:00 p.m.

Registration and Event Information Desk

The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.

6:00 a.m. – 12:00 p.m.

Sponsor Showcase

6:30 a.m. – 8:30 a.m.

Guest Breakfast

8:00 a.m. – 8:45 a.m.

Industry Trends Power Session: Consolidation of Agents – Impacts of Distribution

As M&A activity continues to reshape the insurance distribution landscape, mutual carriers face growing challenges in maintaining market access and influence. This session explores the implications of agency consolidation—from the rise of centralized, PE-backed giants to the evolving dynamics of carrier evaluation and decision-making. Attendees will gain insights into how mutuals can adapt their distribution strategies, better understand the motivations behind consolidation, and anticipate what the next 5+ years may bring. A senior leader from a consolidated agency will share first-hand perspectives on how mutuals can remain relevant in this changing environment.

Brian Refici

Vice President
MarshBerry

Andrew Katz

Senior Vice President, Business Strategy & Growth
MarshBerry

8:45 a.m. – 9:00 a.m.

Networking Break

TUESDAY, JUNE 24 (CONTINUED)

9:00 a.m. – 9:45 a.m.	<p>Economy Power Session: Don't Stop Thinking About Tomorrow – A US Economic and Capital Market Outlook</p> <p>Since the Global Financial Crisis, the Federal Reserve has been the primary influence on the US economy and capital markets. In 2025, other factors such as President Trump's agenda are becoming the major driver of the projected growth rate of the economy and the level of interest rates. This talk will provide an outlook for the US economy and the impact on capital markets based on this new paradigm and incorporate the implications for the appropriate investment strategy for insurance companies.</p> <p>William Rotatori CEO New England Asset Management</p>
9:45 a.m. – 10:00 a.m.	Networking Break
10:00 a.m. – 10:45 a.m.	<p>NAMIC 2025 Washington Update</p> <p>With more than two decades of experience in Washington's political circles, Jimi Grande, NAMIC's Senior Vice President of Federal and Political Affairs, will provide an update on NAMIC's current advocacy efforts in the nation's capital. The session will focus on the realities of the new Washington - how the new administration, and single party control governing with historically narrow majorities, will impact the insurance industry.</p> <p>Jimi Grande Senior Vice President, Federal & Political Affairs NAMIC</p>
10:45 a.m. – 11:00 a.m.	Networking Break
11:00 a.m. – 11:30 a.m.	<p>NAMIC 2025 State Update</p> <p>This session will provide a snapshot of the current state legislative and regulatory issues or trends and the impacts they may have on the insurance industry. It will also outline NAMIC advocacy efforts as represented on a state and national level.</p> <p>Erin Collins Senior Vice President, State & Policy Affairs NAMIC</p>
12:00 p.m. – 1:00 p.m.	CFO Roundtables Lunch*
12:00 p.m. – 1:00 p.m.	Executive Operations Roundtables Lunch*
12:30 p.m. – 4:30 p.m.	<p>Optional Activity: Molokini Boat Tour with NAMIC PAC*</p> <p>Set sail with NAMIC PAC for an afternoon of relaxation, connection, and island magic! Join your peers for an unforgettable afternoon aboard a luxury catamaran as we sail to the stunning Molokini Crater. Enjoy the island breeze, panoramic ocean views, and great conversation while sipping on specialty cocktails and savoring delicious hors d'oeuvres served on board. Transportation to and from the hotel will be provided for your convenience.</p> <p><i>To RSVP or for questions please contact PAC Director, Ingrid Gremillion igremillion@namic.org</i></p>
12:45 p.m. – 5:30 p.m.	<p>Optional Activity: Spirited Journey – A Distillery Experience*</p> <p>Experience the best of Maui's craft spirits and local artistry with this immersive tour. Sit back, relax, and enjoy a scenic journey across Maui with expert narration throughout the trip, providing fascinating insights about the island's history, culture, and natural wonders as you make your way to each exciting stop. At the first stop, Hali'imaile Distillery, guests will witness the unique distillation process, learn about sustainable practices, and enjoy exclusive tastings of handcrafted spirits made from Maui Gold Pineapples. Guests can also explore Maui's largest and most stunning studio gallery, showcasing the island's vibrant art scene. The experience continues at Ocean Farm and Distillery in Kula, where guests will discover the journey of premium spirits from farm to bottle, enjoy breathtaking panoramic views, and partake in a curated tasting of locally produced vodka, rum, and gin.</p> <p><i>The cost of the activity is \$375 and includes round trip transportation and 8 spirit tastings between the stops.</i></p> <p><i>Please note, all guests must be at least 21 years to visit Tasting Room and provide Valid ID</i></p>
1:00 p.m. – 5:00 p.m.	CFO Roundtables Small Group Discussions*
1:00 p.m. – 5:00 p.m.	Executive Operations Small Group Discussions*

WEDNESDAY, JUNE 25

6:00 a.m. – 8:00 a.m.	Attendee Breakfast
6:00 a.m. – 11:30 a.m.	Registration and Event Information Desk The Registration and Event Information Desk is the main hub for conference information and badge pickup. NAMIC staff will be on hand to welcome you and answer any questions you have throughout the conference.
6:00 a.m. – 11:30 a.m.	Sponsor Showcase
6:30 a.m. – 8:30 a.m.	Guest Breakfast
8:00 a.m. – 8:15 a.m.	Award in Innovation Presentation NAMIC has been proudly presenting the Award in Innovation since 2014. The award was created to recognize mutual companies who exemplify the vision and entrepreneurialism it takes to stay relevant in changing times. Whether the ideas are big, small, or internal- or external-facing, each innovation is crucial to keeping our mutual community strong and stable for the future. Join us to learn more about the innovative ideas that were submitted and to celebrate the top submission as the 2025 winner is announced.
8:15 a.m. – 9:15 a.m.	Emerging Issues Power Session: Demystifying Artificial Intelligence and Insurance – Advancing Technology with New Use Cases and (Not So) New Risks We're two years past the widescale introduction of ChatGPT-3, and the hype around, as well as advancement of, Artificial Intelligence is still going strong – especially within the insurance industry and insurance regulatory landscape. While it can feel overwhelming, AI in the simplest sense is a tool, and its perceived risks are not all that new. This session will help participants get their arms around AI in insurance by: 1) differentiating between the different types of AI models and their respective strengths/weaknesses; 2) outlining practical AI applications in insurance; and 3) walking through the current policy landscape with respect to those applications. Lindsey Klarkowski Policy Vice President, Data Science, AI, & Cybersecurity NAMIC
9:15 a.m. – 9:30 a.m.	Networking Break
9:30 a.m. – 10:15 a.m.	Industry Trends Power Session: Cyber Security – Threat Landscape, Detection, and Executive Protection Recognizing today's threats is crucial for executive and organizational safety. This presentation provides leaders with the understanding and detection strategies, alongside proven mitigation techniques, to decrease risk. Che Bhatia Managing Director Aon
10:15 a.m. – 10:30 a.m.	Networking Break
10:30 a.m. – 11:30 a.m.	Emerging Issues Power Session: Utility Companies Seeking Civil Immunity This session will examine the high-stakes discussion around utility companies pursuing civil immunity for wildfire causation. Experts will share their understanding around the implications for liability and the future of wildfire risk management. Paul Martin Vice President, State Affairs NAMIC Andrew Kirkner General Counsel NAMIC Erin Collins Senior Vice President, State & Policy Affairs NAMIC

WEDNESDAY, JUNE 25 (CONTINUED)

12:15 p.m. – 4:30 p.m.

Optional Activity: Pathways – A Maui Waterfall Experience*

Your adventure takes you along Maui's famous Hana Highway to the breathtaking Ho'olawa Valley, a lush and secluded paradise. Here, you'll begin a scenic 1.5-mile hike through a vibrant rainforest. The hike is low to moderate in difficulty. At the end of your hike, you'll be rewarded with two stunning waterfalls where you will have the opportunity to swim or just relax and take in the views.

The cost of this activity is \$285 and includes round trip transportation and a professionally guided hike.