

Deciphering Continuing Education Credits

In this example, the certified director achieved certification on 3/16/2010. From this point, John Doe has two years (plus a one month cushion) to attend four continuing education (CE) courses to extend his certification. If he does not attend all four courses within the 25 month period, he will become decertified and will need to re-apply to the program.

Certification Summary as of May 01, 2013

Certification achieved on 03/16/2010, expiring 03/27/2015. 2 (of 4) Continuing Education credits have been attained in the current maintenance window (03/27/2013 - 03/27/2015).

This section shows the certification status. On 3/20/2012, the director completed the fourth CE course, which extended his certification from 3/16/12 to 3/20/2014. This gives him two more years to complete four more CE courses by 3/20/2014. He attended the Missouri state convention in 3/27/2013 where they offered four FMDC courses. This extended his certification for two years from the date he took the fourth CE credit (3/27/2013 to 3/27/2015).

Objectives and Courses

Enrollment and Cert. Status (0 of 0 required credits completed)	Credits (note*)	Location	Effective
Certified (03/16/2010 - 03/16/2012)			3/16/2010
Expiration Extended (03/16/2012 - 03/20/2014)			3/16/2012
Expiration Extended (03/27/2013 - 03/27/2015)			3/27/2013

Below you will see all of the courses the director has attended. In the *Credits* column, the courses with “CE + date” are courses that been “used up” to extend the certification. If there is a credit followed only by “CE,” that means those are courses that will count towards the next extension of certification. If this director attends two more courses (other than Board Evaluation and Management Relations/Succession Planning) on 5/1/2013, he will see the “CE 5/1/2013” for those courses in the *Credits* column. His certification will then be extended from 5/1/2013 to 5/1/2015.

Ops & Ins (6 of 4 required credits completed)	Credits (note*)	Location	Completed
Underwriting	1	Columbia, MO	3/24/2009
Claims	1	Columbia, MO	3/24/2009
Reinsurance	1	Columbia, MO	3/24/2009
Marketing	1	Columbia, MO	3/24/2009
Insurance Operations I & II	2	Columbia, MO	3/24/2009
Underwriting	1 (CE 03/27/2015)	Columbia, MO	3/20/2012
Claims	1 (CE 03/27/2015)	Columbia, MO	3/20/2012
Insurance Company Operations	1 (CE 03/20/2014)	Columbia, MO	3/20/2012
Reinsurance	1 (CE 03/20/2014)	Columbia, MO	3/20/2012
Marketing	1 (CE 03/20/2014)	Columbia, MO	3/20/2012
Finance and Accounting (4 of 4 required credits completed)	Credits (note*)	Location	Completed
Understanding and Analyzing Financial Statements	1	Missouri	3/8/2008
Investments	1	Missouri	3/8/2008
Insurance Specific Performance Metrics	1	Missouri	3/8/2008
Insurance Accounting	1	Missouri	3/8/2008
Management (4 of 4 required credits completed)	Credits (note*)	Location	Completed
Corporate Governance for Mutuals	1	Columbia, MO	3/16/2010
Role of the Board	1	Columbia, MO	3/16/2010
Management Relations / Succession Planning	1	Columbia, MO	3/16/2010
Strategic Planning	1	Columbia, MO	3/16/2010
Board Evaluation	1 (CE 03/20/2014)	Columbia, MO	3/16/2010
Corporate Governance for Mutuals	1 (CE 03/27/2015)	Columbia, MO	3/27/2013
Board Evaluation	1 (CE)	Columbia, MO	3/27/2013
Management Relations / Succession Planning	1 (CE)	Columbia, MO	3/27/2013
Role of the Board	1 (CE 03/27/2015)	Columbia, MO	3/27/2013