

SATURDAY, JUNE 24

1:00 – 5:00 p.m. **Registration and Event Information Desk**

SUNDAY, JUNE 25

11:00 a.m. – 6:30 p.m. **Registration and Event Information Desk**

11:20 a.m. – 4:30 p.m. **Optional Activity**

11:30 a.m. – 12:00 p.m. **NAMIC Board Lunch**

11:45 a.m. – 4:45 p.m. **Optional Activity**

12:15 – 3:30 p.m. **NAMIC Board Meeting**

6:00 – 8:00 p.m. **Kids & Teens Party**

6:30 – 8:00 p.m. **Welcome Festivities & Sponsor Showcase**

MONDAY, JUNE 26

6:30 – 8:30 a.m. **Breakfast for Registered Attendees**

6:30 – 11:30 a.m. **Registration and Event Information Desk & Sponsor Showcase**

7:30 – 8:30 a.m. **Breakfast for Registered Guests**

8:00 – 9:15 a.m. **Strategy and Innovation Power Session: Innovating for the Upturn: How to Accelerate Opportunity and Achieve Growth in an Era of Volatility**

Conventional wisdom suggests we hunker down, scale back, and take things slow or put things on pause during times of economic volatility. History tells a different story. Downturns are often the starting points for new ideas, transformative innovations, bold thinking, and big upturns. Just look Burger King, Microsoft, CNN, and FedEx - all are organizations that began or thrived during downturns because they relentlessly focused on trends, growth opportunities, and the future. How can you follow in their footsteps? By understanding that winners battle aggressive indecision, challenge organizational, sclerosis, and commit to growth despite volatility. During the 2008-2009 global economic meltdown, "winners" grew at a 17 percent compound annual growth rate, compared to the "losers" 0 percent. That's a powerful growth lesson right there. How can you follow in their footsteps? By understanding that winners battle aggressive indecision, challenge organizational, sclerosis, and commit to growth despite volatility. During the 2008-2009 global economic meltdown, "winners" grew at a 17 percent compound annual growth rate, compared to the "losers" 0 percent. That's a powerful growth lesson right there.

Jim Carroll

Global Futurist, Trends and Transformation Expert
Keppler Speakers

9:15 – 9:35 a.m. **Networking Break**

9:35 – 9:55 a.m. **Economy Power Session: Property/Casualty Insurance at the Economic Crossroads - What Today's Uncertain Times Mean for the Insurance Industry of Tomorrow**

This session will provide a rapid-fire, data-driven analysis of where the property/casualty insurance industry is today, how it got here, and where it is headed in light of the extraordinary economic volatility the past three-plus years. There will be a focus on the next 12 to 24 months, given the consensus view that the U.S. economy will enter a recession yet this year. The combination of recession, high interest rates, and persistent inflation will have a mixed effect on the industry, with significant regional and industry-specific variations. Consequently, insurers will find planning for 2024 and beyond particularly challenging.

Professor Robert Hartwig

Director of Risk & Uncertainty Management Center
The University of South Carolina

10:35 – 10:55 a.m. **Networking Break**

MONDAY, JUNE 26 CONTINUED

10:55 – 11:30 a.m.

Emerging Issues Power Session: Reinsurance Capacity – Feeling the Squeeze

During this power session, a panel of representatives from Aon, Gen Re, Holborn, and Guy Carpenter will discuss the current reinsurance market. The conversation will focus on solutions for reinsurance capacity, including underwriting/pricing improvements and exposure management, given the challenges presented by the hard reinsurance market.

Berto Sciolla

Executive Vice President & Chief Production Officer
Holborn

Patrick Abbe

U.S. Regional & Mutual Strategic Growth Leader
Viewpoint Ventures
AON

Ridge Muhly

Regional Manager – Mutual Practice
Gen Re

Scott Rubenstein

Managing Director
Guy Carpenter

Neil Alldredge - Moderator

CEO
NAMIC

11:45 a.m. – 12:15 p.m.

Annual Golf Outing Lunch & Check In

12:30 – 5:30 p.m.

Optional Activities

1:30 – 5:30 p.m.

Annual Golf Outing

TUESDAY, JUNE 27

6:30 – 8:00 a.m.	Breakfast for Registered Attendees
6:30 a.m. – 12:00 p.m.	Registration and Event Information Desk & Sponsor Showcase
7:30 – 8:30 a.m.	Breakfast for Registered Guests
8:00 – 9:00 a.m.	<p>Strategy and Innovation Power Session: Stop Managing, Start Leading</p> <p>There is no doubt that today's employees have a "worth-it" equation that values time, health, family, and purpose over work. Leaders relying on the old management playbook are increasingly hard-pressed to attract, engage, and retain top talent. During this session, attendees will be challenged to unlearn any counterproductive management practices acquired earlier in their careers and encouraged to nurture a seemingly counterintuitive alternative: "modern leadership" – a human-centric, empathetic, self-disrupting, change-friendly, and values-driven approach to leading.</p> <p>Hamza Khan Future of Work and Leadership Expert SkillsCamp</p>
9:00 – 9:15 a.m.	Networking Break
9:15 – 10:15 a.m.	<p>Industry Trends Power Session: Making a Business Case for the Mutual Holding Company Structure</p> <p>There has been a lot of discussion regarding the Mutual Holding Company (MHC) structure over the past few years. This session will provide a refresher on the benefits and dive deeper into how management can make a business case and present the option to their management team and board of directors.</p> <p>Buren Jones General Counsel & Corporate Secretary Indiana Farmers Mutual Insurance Company</p> <p>Kevin Kinross Executive Vice President General Counsel & Chief Compliance Officer CopperPoint Insurance Company</p> <p>Steve Linkous President & CEO Harford Mutual Insurance Group</p> <p>Erin Collins - Moderator Senior Vice President – State and Policy Affairs NAMIC</p>
10:15 – 10:30 a.m.	Networking Break
10:30 – 10:40 a.m.	Award in Innovation Presentation

TUESDAY, JUNE 27 CONTINUED

10:40 – 11:15 a.m.

Industry Power Session - Preparing for the Unexpected: Using Scenario Testing to Support Resiliency in Mutuals

The mutual industry's historically strong capitalization levels were, and continue to be, tested by challenges effecting both sides of the balance sheet. This session will explore how mutual insurers performed in the most severe market stress experienced since 2008 and what the capital strength and growth prospects are moving. The speakers will review companies that weathered the market downturn the best and discuss what types of companies are poised for the strongest returns. The speakers will recap how the 2022 scenarios tested this time last year compared with the year that was expected and provide a first glimpse into the scenarios spotlighted in 2023. Together NAMIC and Guy Carpenter have released the Scenario Testing Our Mutual Future report that much of the information in this session comes from.

Blake Berman

Managing Director, Advisory
Guy Carpenter

Ariah Tough

Vice President
Guy Carpenter

Jay Woods

Managing Director
Guy Carpenter

Jon Rodgers - Moderator

Vice President – Finance
NAMIC

12:15 – 5:30 p.m.

Optional Activities

WEDNESDAY, JUNE 28

6:30 – 8:00 a.m.

Breakfast for Registered Attendees

6:30 – 11:00 a.m.

Registration and Event Information Desk & Sponsor Showcase

7:30 – 8:30 a.m.

Breakfast for Registered Guests

8:00 – 9:00 a.m.

Industry Trends Power Session: The Mutual Benefits of a DEI Strategy

Using current research and data-rich sources, this session will expound on the importance of strategic diversity, equity, and inclusion, with particular focus on company mission and culture, talent attraction and employee engagement, and business outcomes. A combination of historical perspectives and examples of best practices will provide audience members a better understanding of how they can lead – and execute – DEI initiatives.

Leroy D. Nunery, II

President
Evolution Advisors, LLC

9:00 – 9:15 a.m.

Networking Break

9:15 – 10:15 a.m.

Leadership Power Session: The 4 Disciplines of Execution

Executing strategy is consistently ranked as the top leadership challenge for executives. During this power session, attendees will learn the simple, yet profound, disciplines of execution that can be applied the next day but take a lifetime to master.

Chris McChesney

Leadership Consultant and Executive Advisor
FranklinCovey

10:15 – 11:00 a.m.

NAMIC Advocacy and Washington Update

This brief "power update" will examine the current state of play in Washington as well some of the real-world insurance issues in the nation's capital and the impact of those decisions on the insurance industry. It will also offer a brief sneak peek at what we can expect to see in the developing 2024 elections.

Jimi Grande

Senior Vice President, Federal & Political Affairs
NAMIC

12:50 – 3:30 p.m.

Optional Activity