



Developments in Investment Management for Insurers

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Antonio Caxide
Chief Investment Officer
Hamilton Capital Management, Inc.
Columbus, Ohio

Antonio Caxide is the chief investment officer at Hamilton Capital Management, a Columbus, Ohio-based investment management and financial advisory firm that works with institutions and individuals. Tony has more than 29 years of experience in money management. Prior to joining HCM, Tony founded LUSIADS Investment Management and worked with insurance companies and other institutional clients. Before that, he was chief investment officer at Nationwide Financial, serving on its risk committee and Nationwide's Pension Investment Committee. Previously, he spent 15 years at CIGNA Investment Management, heading the international fixed income group and serving as a special assistant to the CIO in a change process for its \$60 billion portfolio.

Tony has led investments for insurance, pension, foundation, and individual assets. He managed equity and fixed-income portfolios in more than 30 countries. Tony is a chartered financial analyst with an MBA in finance from the University of Connecticut. He holds two bachelor's degrees, one in biology and the other in natural resources conservation. He has been a speaker and lecturer in MBA programs. He was born in Portugal and speaks several languages.

Session Description:

Choosing the right investment strategy can be a challenge for any company. With so many factors currently impacting the market, it can be difficult to determine what should take priority. If you are looking for some pointers to help develop your company's future investment plans, join NAMIC for an upcoming webinar featuring **Antonio Caxide, chief investment officer at Hamilton Capital Management**. In this webinar, you will learn why some of the conventional wisdom regarding investing might actually be wrong and what you can do develop an evolving framework for moving forward.



LUNCH & LEARN WEBINAR SERIES

Buy-and-hold has been an industry practice for decades, but the financial markets' experience the last 10 to 15 years – with two large stock market drops, a possible change in the direction of interest rates, and significant volatility, all in an unprecedented environment of regulatory change – raises questions as to whether this strategy is effective. This webinar will explore why buy-and-hold did not generate the promised results, what some alternative strategies might be, and how they can be implemented.

During this webinar, attendees will:

- Learn an approach to better understand expensive and attractively priced markets;
- Apply that discipline in the current environment and describe how a portfolio might be designed to reflect that assessment; and
- Learn how a company can manage and even reduce risk to its surplus level and volatility by gaining experience to such an approach.